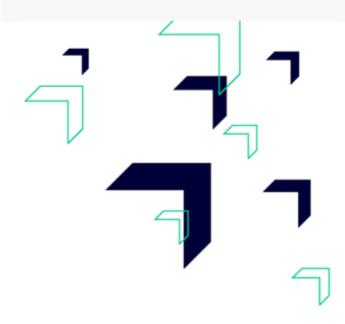




## **Monitoring and Evaluation**

Home Funds 2021-2027







# **Monitoring - Indicators**

The Evaluation Unit carries out indicator checks on a sample of indicators reported biannually by the MA in the Transmission of Data. Checks include plausibility assessments and verification of achieved values, in accordance with the methodology established for each indicator.

Guidance on indicator definitions and methodologies is also provided to the Managing Authority (MA) on an ad hoc basis.

# **Training on Indicators**



- ➤ The Evaluation Unit carried out training to **MA officers** in April 2025, highlighting the specificities and obligations tied to indicator quantification, reporting and verification. During these sessions, information was provided on the enhancements made available on MCIS.
- ➤ To the same aim, the Evaluation Unit held several training sessions in May 2025 for **Beneficiaries**.
- ➤ The training aimed to ensure a **common understanding** of indicator requirements, **closing knowledge gaps**, whilst promoting **good practices** in the collection and reporting of indicator data.
- ➤ Training was also instrumental in strengthening the correct and effective use of the updated **modules and reporting** on indicators.





# **Update on Evaluation Plans**



## **Evaluation Plan - Horizontal Evaluations**

Evaluation Type	Timeframe	Evaluation	Status Update
Preparatory Data Study	Q4 2025 – Q4 2029	Horizontal-EV1	Drafted
Communication Evaluation	Q3 2026 – Q3 2029	Horizontal-EV2	Planned
Effectiveness and Efficiency of key processes of EU Funds	Q3 2026 – Q4 2027	Horizontal-EV3	Planned

The findings and recommendations of the Preparatory Data Study will feed into the updated and consolidated Evaluation Plans.

#### **Preparatory Data Study - Horizontal-EV1**



### Two key building blocks

#### 1- Evaluation:

- Understanding Data Needs
- Data Gap Identification and Quality Assessment
- Data Collection and Integration
- Framework Development and Capacity Building
- Evaluation and Monitoring Preparedness
- Stakeholder Engagement and Collaboration
- Comprehensive Reporting

#### 2- Monitoring:



Ensure Completeness of Data

Review data ahead of Transmission of Data Reporting

Ensure data is complete and valid



Ensure data is consistent

Data continues to build on that provided in previous reporting periods

Data reported is reflective of work on the ground and project uptake



Track progress

Data is confirmed and analysed in terms of progress, changes, and ability to meet targets.



# **Programme-Specific Evaluations**



# **Evaluation Plans – AMIF/ISF/BMVI**

Evaluation Type	Timeframe	Evaluation code	Status Update
Mid-Term Evaluations	Q4 2023 – Q1 2024	AMIF-EV1 ISF-EV1 BMVI-EV1	Concluded
Process-based Evaluation	Q4 2025 – Q4 2029	AMIF-EV2	Drafting
Thematic Evaluation	Q1 2026 – Q2 2028	AMIF-EV3	Planned
Impact Evaluations	Q1 2028 – Q2 2029	AMIF-EV4 ISF-EV2 BMVI-EV2	Planned





# Thank you!

