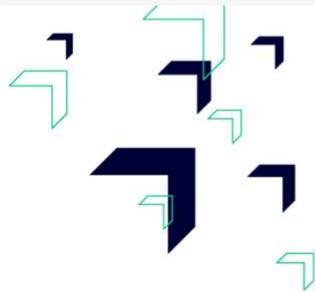


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OF MALTA

CAP SP Monitoring Committee

30th October 2025Co-funded by
the European Union

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Update on Evaluation Plans

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CAP SP Evaluation Plan



Evaluation Type	Timeframe	Evaluation	Status Update
Preparatory Data Study	Q4 2025 – Q4 2029	Horizontal-EV1	Drafted
Communication Evaluation	Q3 2026 – Q3 2029	Horizontal-EV2	Planned
Effectiveness and Efficiency of key processes of EU Funds	Q3 2026 – Q4 2027	Horizontal-EV3	Planned
Analysing the impact of the CAP SP on farm income viability, farm competitiveness, the farmer's position in the food chain, including a specific focus on young farmers. (SO1, SO2, SO3, SO7)	Q2 2026 – Q3 2027	AGRI-EV1	Planned
The added value of LEADER (SO8)	Q1 2027 – Q3 2027	AGRI-EV2	Planned
An assessment of the environmental ambitions of the CAP SP (SO4, SO5, SO6 and SO9)	Q4 2027 – Q3 2028	AGRI-EV3	Planned
Ex-Post Evaluation of Malta's CAP Strategic Plan	Q3 2030 – Q3 2031	AGRI-EV4	Planned

The findings and recommendations of the Preparatory Data Study will feed into the updated and consolidated Evaluation Plans.

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Preparatory Data Study - Horizontal-EV1



Two key building blocks

1- Evaluation:

- Understanding Data Needs
- Data Gap Identification and Quality Assessment
- Data Collection and Integration
- Framework Development and Capacity Building
- Evaluation and Monitoring Preparedness
- Stakeholder Engagement and Collaboration
- Comprehensive Reporting

2- Monitoring:

Ensure Completeness of Data	Review data ahead of Transmission of Data Reporting Ensure data is complete and valid
Ensure data is consistent	Data continues to build on that provided in previous reporting periods Data reported is reflective of work on the ground and project uptake
Track progress	Data is confirmed and analysed in terms of progress, changes, and ability to meet targets.

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Results from Concluded Studies

5

Ex-ante assessment on Financial Instruments for the CAP SP – concluded



 To evaluate the scope of Financial instruments under the CAP SP

- Study has been carried out using mixed-method approach, including desk research, interviews and survey with farmers; data and land price analysis; as well as scenario testing.

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Ex-ante assessment on Financial Instruments for CAP SP



Assessment Purpose

Task evaluates feasibility of a Financial Instrument to support young farmers in the purchase of agricultural land in Malta.

Specific Objective

Focuses on Specific Objective 7 of CAP SP for improved land access via financial aid.

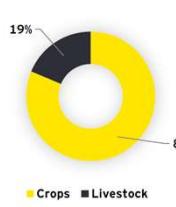
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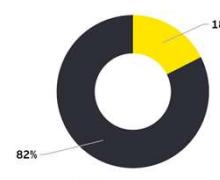
Ex-ante assessment on Financial Instruments for CAP SP



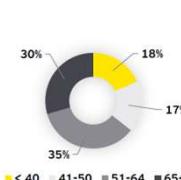
Agricultural Activity (Total Sample = 444)



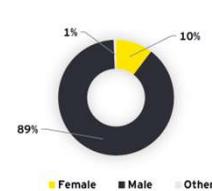
Location of Agricultural Land (Total Sample = 444)



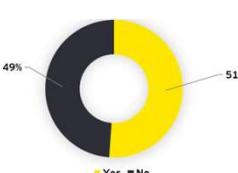
Age of Respondent (Total Sample = 444)



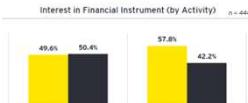
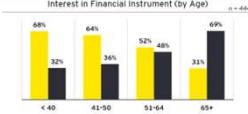
Gender of Respondent (Total Sample = 444)



Interest in Financial Instrument (Total sample = 444)



Interest in Financial Instrument (by Age) n = 444



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Ex-ante assessment on Financial Instruments for CAP SP



- The average price of agricultural land in **Malta** is around **€100,000 per tumolo**.
- The high price of land is **substantially higher than the financial capacity of most young farmers**.
- Farmers typically require a **minimum of 10 tumoli for crop production and 3 tumoli for livestock production**, the financial burden of hundreds of thousands of euros solely for land acquisition would likely exceed the repayment capabilities keeping in view the yield obtainable from such land.

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Ex-ante assessment on Financial Instruments for CAP SP



Age of Persona	CROP FARMER			LIVESTOCK FARMER		
	NEW ENTRANT	MODERATE EXPANSION	SIGNIFICANT EXPANSION	NEW ENTRANT	MODERATE EXPANSION	SIGNIFICANT EXPANSION
	Persona 1	Persona 2	Persona 3	Persona 4	Persona 5	Persona 6
Young Farmer (< 40 Years)	Young Farmer (< 40 Years)	Young Farmer (< 40 Years)	Young Farmer (< 40 Years)	Young Farmer (< 40 Years)	Young Farmer (< 40 Years)	Young Farmer (< 40 Years)
Land Required (Tumoli)	10	4	7	3	1	2
Average Price of Land / Tumolo	€100,000	€100,000	€100,000	€100,000	€100,000	€100,000
Total Price of Land	€1,000,000	€400,000	€700,000	€300,000	€100,000	€200,000
Upfront Deposit (10%)	€100,000	€40,000	€70,000	€30,000	€10,000	€20,000
Loan Amount	€900,000	€360,000	€630,000	€270,000	€90,000	€180,000
Loan Period (Years)	15	15	15	15	15	15
Number of Repayment Periods (Months)	180	180	180	180	180	180
Interest Rate	5%	5%	5%	5%	5%	5%
Total Repayment Amount	€1,281,086	€512,434	€896,760	€384,326	€128,109	€256,217
Monthly Repayment	€7,117	€2,847	€4,982	€2,135	€712	€1,423
Subsidised Interest Rate	3%	3%	3%	3%	3%	3%
Total Repayment Amount	€1,118,742	€447,497	€783,120	€335,623	€111,874	€223,748
Monthly Repayment	€6,215	€2,486	€4,351	€1,865	€622	€1,243
Zero Interest Rate	0%	0%	0%	0%	0%	0%
Total Repayment Amount	€900,000	€360,000	€630,000	€270,000	€90,000	€180,000
Monthly Repayment	€5,000	€2,000	€3,500	€1,500	€500	€1,000

The ex-ante assessment concludes that the proposed financial instrument aimed at young farmers for the acquisition of land is **not viable**. In fact, the majority of those that have shown an interest in the FI would consider amounts less than €100k which varies significantly from what is required.

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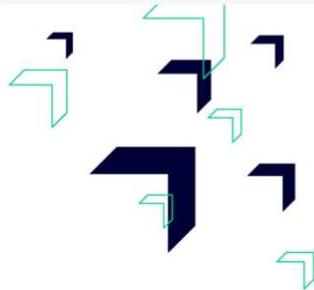
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Thank you !



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